



WEEKLY AGRICULTURAL REPORT



NOVEMBER 15, 2018



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES



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- ◆ I - NOA (Noroeste Argentino)
- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Corrientes - Misiones

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AGRICULTURAL WEATHER OUTLOOK NOVEMBER 15 TO 21, 2018

TEMPERATURE RISE COUPLED WITH PRECIPITATIONS OVER THE NORTH AND SOUTH OF THE AGRICULTURAL AREA FOLLOWED BY A LATE ENTRY OF POLAR WINDS.

At the beginning of the perspective, northerly winds will lead to abundant atmospheric humidity and cloudiness. Temperatures will rise across the agricultural area. Later on, the entry of a storm front will bring precipitations to the north of the agricultural area and the southeast of Buenos Aires. The rest of the area will receive scarce values. Coupled with the front, the entry of a polar air mass will sharply drop temperatures over the south of the Ag. region, with chances of late frosts in the southeast of Buenos Aires.

SOYBEAN

To date, soybeans are 21.7% planted out of the 17.9 M hectares projected for the current season. Weekly and YoY progress are estimated at 12.3 and -2.1 percentage points, respectively. Abundant precipitations across the national agricultural area were reported between November 9 and 13. North-central Santa Fe, east-central Entre Rios and central Buenos Aires account for the highest volumes (200 a 300 mm). During the previous days, area losses were surveyed due to the waterlogging of plots that must be replanted.

CORN

Over the last week, new rainfalls have delayed corn planting. However, they have increased the moisture reserves in the province of Córdoba where planting will begin in December. Coupled with the storms, hail has damaged the most developed crops in the center of the country. To date, corn is 36.2 % planted. Weekly progress is estimated at 0.3 percentage points. Under this scenario, we maintain our planting projection at 5,800,000 Ha, up 300,000 hectares YoY (Season 2017/18: 5,500,000 Ha).

SUNFLOWER

Over the last week, sunflower planting has been hindered by water excess in the center and west of Buenos Aires. Weekly progress is estimated at 3.7 percentage points. To date, sunflower is 80.6 % planted out of the 1,900,000 hectares projected for the current season. Although crops in the NEA region and north-central Santa Fe remain in good condition, recent precipitations could lead to the loss of crops at flowering stage or beginning of physiological maturity.

SORGHUM

Over the las weeks, early planting has begun in the north and center of the national agricultural area. Most of the area planted is found in the provinces of Córdoba, Buenos Aires, Entre Rios and Santa Fe. The most developed crops are differentiating leaves. The current water excess in plots might lead to area losses. To date, grain sorghum is 18.5 % planted out of an area projected at 730,000 Ha., down 12 % YoY (Area season 2017/18: 830,000 Ha.). Fortnightly progress is estimated at 10.5 percentage points; In absolute numbers, 135,000 hectares have already been planted.

WHEAT

Wheat harvest has expanded into 16 % of the area with an average yield of 1.89 Tn/Ha. Recent precipitations have delayed the beginning of harvest in southern Córdoba and Santa Fe but they have improved the moisture condition of crops in southern Buenos Aires and La Pampa, where crops are at grain-filling stage. To date, yields remain within our initial estimates. For this reason, we maintain our final production estimate at 19,400,000 tons.



WEEKLY AGRICULTURAL REPORT

ANNEX

SOYBEAN

2018/19 Season

As of: Nov. 14, 2018

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2017/18	2018/19		
I NOA	993.167	925.250	0,1	613
II NEA	1.307.833	1.194.017	-	-
III Ctro N Cba	2.192.833	2.037.850	7,0	142.481
IV S Cba	1.602.833	1.637.917	24,3	398.277
V Ctro N SFe	1.327.500	1.329.833	4,1	54.453
VI Núcleo Norte	2.537.000	2.594.450	41,2	1.067.790
VII Núcleo Sur	2.340.333	2.439.936	48,3	1.179.479
VIII Ctro E ER	1.278.333	1.300.700	22,1	287.588
IX N LP-OBA	1.878.167	1.970.840	25,7	506.886
X Ctro BA	521.167	598.942	14,6	87.736
XI SO BA-S LP	304.833	436.317	0,3	1.353
XII SE BA	1.121.000	1.092.592	6,7	73.476
XIII SL	186.833	179.967	35,9	64.587
XIV Cuenca Sal	68.833	120.807	6,3	7.633
XV Otras	39.333	40.583	11,7	4.734
TOTAL	17.700.000	17.900.000	21,7	3.877.087

CORN

2018/19 Season

As of: Nov. 14, 2018

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2017/18	2018/19			
I	NOA	382.000	405.000	-	-
II	NEA	612.000	644.000	-	-
III	Ctro N Cba	820.000	855.000	15,0	128.250
IV	S Cba	688.000	720.000	20,0	144.000
V	Ctro N SFe	224.000	242.000	35,0	84.700
VI	Núcleo Norte	539.000	580.000	87,0	504.600
VII	Núcleo Sur	417.000	445.000	85,0	378.250
VIII	Ctro E ER	178.000	190.000	60,0	114.000
IX	N LP-OBA	590.000	620.000	50,0	310.000
X	Ctro BA	305.000	318.000	42,8	135.945
XI	SO BA-S LP	168.000	176.000	46,0	80.960
XII	SE BA	200.000	210.000	40,0	84.000
XIII	SL	234.000	246.000	20,0	49.200
XIV	Cuenca Sal	112.000	117.000	45,0	52.650
XV	Otras	31.000	32.000	100,0	32.000

TOTAL

5.500.000

5.800.000

36,2

2.098.555

SUNFLOWER

2018/19 Season

As of: Nov. 14, 2018

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2017/18	2018/19			
I	NOA	-	-	-	
II	NEA	380.000	440.000	100,0	
III	Ctro N Cba	5.000	6.000	100,0	
IV	S Cba	21.000	22.000	100,0	
V	Ctro N SFe	260.000	280.000	100,0	
VI	Núcleo Norte	12.000	12.000	100,0	
VII	Núcleo Sur	9.000	9.000	100,0	
VIII	Ctro E ER	7.000	8.000	100,0	
IX	N LP-OBA	110.000	140.000	85,0	
X	Ctro BA	55.000	70.000	72,0	
XI	SO BA-S LP	370.000	380.000	53,0	
XII	SE BA	390.000	400.000	67,0	
XIII	SL	24.000	25.000	100,0	
XIV	Cuenca Sal	100.000	100.000	83,0	
XV	Otras	7.000	8.000	100,0	
TOTAL		1.750.000	1.900.000	80,6	1.531.800

SORGHUM

2018/19 Season

As of: Nov. 14, 2018

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2017/18	2018/19		
I NOA	23.000	21.000	-	-
II NEA	220.000	190.000	7,0	13.300
III Ctro N Cba	80.000	70.000	22,0	15.400
IV S Cba	30.000	25.000	11,0	2.750
V Ctro N SFe	143.000	130.000	35,0	45.500
VI Núcleo Norte	30.000	25.000	40,0	10.000
VII Núcleo Sur	17.000	14.000	38,0	5.320
VIII Ctro EER	65.000	60.000	41,0	24.600
IX N LP-OBA	40.000	35.000	8,0	2.800
X Ctro BA	10.000	8.500	10,0	850
XI SO BA-S LP	80.000	70.000	2,0	1.400
XII SEBA	7.000	6.500	2,0	130
XIII SL	45.000	40.000	18,0	7.200
XIV Cuenca Sal	25.000	22.000	5,0	1.100
XV Otras	15.000	13.000	35,0	4.550
TOTAL	830.000	730.000	18,5	134.900

WHEAT

2018/19 Season

As of: Nov. 14, 2018

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NOA	390.000	10.000	380.000	90,0	342.000	9,7	330.139
II	NEA	465.000	7.000	458.000	82,0	375.560	20,9	783.667
III	Ctro N Cba	630.000	2.000	628.000	10,0	62.800	22,0	138.140
IV	S Cba	425.000	-	425.000	-	-	-	-
V	Ctro N SFe	485.000	5.000	480.000	35,0	168.000	29,0	486.982
VI	Núcleo Norte	860.000	2.000	858.000	3,0	25.740	35,7	91.808
VII	Núcleo Sur	590.000	-	590.000	-	-	-	-
VIII	Ctro EER	280.000	2.400	278.000	2,0	5.560	35,8	19.903
IX	N LP-OBA	495.000	-	495.000	-	-	-	-
X	Ctro BA	340.000	-	340.000	-	-	-	-
XI	SO BA-S LP	530.000	-	530.000	-	-	-	-
XII	SE BA	580.000	-	580.000	-	-	-	-
XIII	SL	10.000	-	10.000	-	-	-	-
XIV	Cuenca Sal	100.000	-	100.000	-	-	-	-
XV	Otras	20.000	600	19.400	40,0	7.760	21,5	16.684
TOTAL		6.200.000	29.000	6.171.400	16,0	987.420	18,9	1.867.322